

**Date: September 8, 2025**

**Addendum No. 1 to the Invitation for Expressions of Interest for Sale of Shares held by Infrastructure Leasing & Financial Services Limited (“IL&FS”) in IL&FS Paradip Refinery Water Limited (“IPRWL”), as issued on July 29, 2025**

Pursuant to Paragraph D of the Invitation for Expressions of Interest for sale of Shares held by IL&FS in IPRWL, as issued on July 29, 2025, (the “**Invitation for EOI**”), IL&FS hereby modifies the terms of the said Invitation for EOI as follows:

**The following shall replace the last paragraph of C(2)(g) in the said Invitation for EOI:**

*“Such submission shall be made by e-mail to [ilfs.iprwl@kroll.com](mailto:ilfs.iprwl@kroll.com) and [ilfs.iprwl@ilfsindia.com](mailto:ilfs.iprwl@ilfsindia.com).*

*The emails should clearly set out the subject as “Expression of Interest for Sale of IL&FS’s Equity Stake in IL&FS Paradip Refinery Water Limited” and should be submitted no later than 5 PM Indian Standard Time on October 07, 2025 (Tuesday) (“**EOI Due Date**”).”*